Steps	Process	Person specific issues to address
1. Aims What matters to the individual about their condition(s)?	Review diagnoses and consider:  Therapeutic objectives of drug therapy Management of existing health problems Prevention of future health issues, including lifestyle advice	<ul> <li>Simplify medication – "take less tablets"</li> <li>Maintain limited mobility</li> </ul>
2. Need Identify essential drug therapy	Identify essential drugs (not to be stopped without specialist advice*)  • Drugs that have essential replacement functions  • Drugs to prevent rapid symptomatic decline  *with advice from healthcare professional with specialist interest	None considered essential
3.  Does the patient take unnecessary drug therapy?	Identify and review the continued need for drugs  what is medication for?  with temporary indications  with higher than usual maintenance doses  with limited benefit/evidence for use  with limited benefit in the person under review (see Drug efficacy & applicability (NNT) table)	<ul> <li>Citalopram - started 4 years ago, no indication if ongoing need, although higher incidence of depression in diabetes</li> <li>Furosemide 20mg potentially unnecessary, if lercanidipine is causing swollen ankles</li> </ul>
4. Effectiveness  Are therapeutic objectives being achieved?	Identify the need for adding/intensifying drug therapy to achieve therapeutic objectives  • to achieve symptom control  • to achieve biochemical/clinical targets  • to prevent disease progression/exacerbation  • is there a more appropriate medication to achieve goals	<ul> <li>BP within target range, occasionally lightheaded but attributed to limited mobility. On triple therapy so review which most appropriate to reduce and stop</li> <li>Diabetes well controlled, mild frailty potentially at risk of hypoglycaemia and complications. However takes alogliptin, which is less effective than other options which have positive cardiovascular outcomes, such as SGLT-2i*</li> </ul>
5. Safety  Does the individual have or is at risk of ADR/ side effects?  Does the patient know what to do if they're ill?	Identify individual safety risks by checking for  appropriate individual targets?  drug-disease interactions  drug-drug interactions (see ADR table)  monitoring mechanisms for high-risk drugs  risk of accidental overdosing  Identify adverse drug effects by checking for  specific symptoms/laboratory markers  cumulative adverse drug effects (see ADR table)  drugs used to treat side effects caused by other drugs  Medication Sick Day guidance	<ul> <li>Risk of falls due to anti-diabetic medicines and anti-hypertensives</li> <li>Increased risk of acute kidney injury due to combination of diuretics and metformin, especially if acutely unwell</li> <li>Sick day guidance – withhold bendroflumethiazide, furosemide, irbesartan and metformin with dehydrating illness</li> </ul>
6. Sustainability Is drug therapy cost-effective and environmentally sustainable?	Identify unnecessarily costly drug therapy by  Considering more cost-effective alternatives, safety, convenience Consider the environmental impact of  Inhaler use Single use plastics Medicines waste Water pollution	<ul> <li>None - prescribing in keeping with current formulary recommendations</li> <li>Patient advised to dispose of medicines through community pharmacy</li> <li>Advised patient to only order what is needed, do not stockpile medicines</li> </ul>
7. Patient centeredness  Is the patient willing and able to take drug therapy as intended?  Key concepts in this	Does the patient understand the outcomes of the review? Consider Teach back Ensure drug therapy changes are tailored to individual preferences. Consider Is the medication in a form the patient can take? Is the dosing schedule convenient? What assistance is needed? Are they able to take medicines as intended? Agree and communicate plan Discuss and agree with the individual/carer/welfare proxy therapeutic objectives and treatment priorities Include lifestyle and holistic management goals Inform relevant health and social care providers of changes in treatments across the transitions of care	<ul> <li>BP at target and lightheaded – stop lercanidipine as may also be contributing to swollen ankles</li> <li>Diabetic control good, often forgets metformin dose at lunchtime. Reduce dose to 500mg twice daily.</li> <li>Future steps:         <ul> <li>If swollen ankles resolve, stop furosemide.</li> </ul> </li> <li>Substitute alogliptin for SGLT-2i*, due to ASCVD (and renal) benefits.</li> <li>Discuss potential reduction of citalopram, if no symptoms.</li> </ul>
> Falls risk		

Mild frailty

AAA

Tight blood pressure control
Tight diabetic control

Less suitable medication with co-morbidities

Unnecessary indication – furosemide

Consider most appropriate anti-diabetic medication Duration of treatment course (antidepressant)